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# ENCOMPASS DESIGN INDIA LIMITED

(Formerly known as Encompass Design India Private Limited)

CIN: U74210MH2010PLC200672

Our Company was originally incorporated as "Encompass Design India Private Limited" a private limited company under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated March 09, 2010 issued by Registrar of Companies Mumbai. Further, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra-Ordinary General Meeting of the company dated March 31, 2025 and consequently, the name of our Company was changed from "Encompass Design India Private Limited" to "Encompass Design India Limited" and a fresh certificate of incorporation dated May 05, 2025 was issued to our Company by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U74210MH2010PLC200672. For further details, please refer to the chapter titled "History and Certain Corporate Matters" beginning on Page No. 190 of this Red Herring Prospectus.

Registered Office Virwani Indl Estate, Shop No. A-101, Opp. Western Exp Highway, Goregaon (E), Mumbai, Maharashtra, India, 400063

Contact Person: Nikita Dinesh Chandak, Company Secretary and Compliance Officer; Tel No: +91 7738988671 Email: [cs@edipl.in](mailto:cs@edipl.in); Website: [www.edipl.in](http://www.edipl.in)

**PROMOTERS OF OUR COMPANY: AMIT RAJENDRAPRASAD DALMIA, SUSMITA AMIT DALMIA, RUMAN KAILASH AGARWAL AND YOGENDRA VASHISHTA**

## THE ISSUE

INITIAL PUBLIC OFFER OF 37,58,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF ENCOMPASS DESIGN INDIA LIMITED (FORMERLY KNOWN AS ENCOMPASS DESIGN INDIA PRIVATE LIMITED) (THE "COMPANY" OR "ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LACS ("PUBLIC ISSUE") OUT OF WHICH UPTO 1,88,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 35,70,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LACS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.50% AND 25.17% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

\*Subject to finalization of basis of allotment.

**DETAILS OF SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: Not Applicable as the Entire Issue Constitutes Fresh Issue of Equity Shares.**

**PRICE BAND: ₹ 101/- TO ₹ 107/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.**

THE FLOOR PRICE IS 10.1 TIMES OF THE FACE VALUE AND THE CAP PRICE IS 10.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 9.72 TIMES AND AT THE CAP PRICE IS 10.30 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 2400 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER.

## BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

Encompass Design India Limited (EDIL), operating under the brand name 'ScaleSauce', is engaged in building and scaling consumer brands in India, with a focus on the home & living and food segments tailored to the modern urban Indian consumer. The Company was incorporated in 2010 as a trading enterprise and commenced the trading of fabrics. In response to emerging market opportunities, we subsequently expanded our operations to include e-commerce support services, which we operated alongside our trading activities.

## BID/ISSUE PROGRAMME

**ANCHOR PORTION ISSUE OPENS/CLOSES ON: DECEMBER 04, 2025, THURSDAY\***

**BID/ISSUE OPENS ON: DECEMBER 05, 2025, FRIDAY\***

**BID/OFFER CLOSES ON: DECEMBER 09, 2025, TUESDAY ^**

\*Our Company may in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor shall Bid on the Anchor investor bidding date i.e. one Working Day prior to the Bid/Offer Opening Date.

^ UPI mandate end time and date shall be at 5:00 pm on the Bid/Issue Closing Date.

**THIS ISSUE IS BEING MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF REGULATION 229(2) OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NSE LIMITED. FOR THE PURPOSE OF THE ISSUE, NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE**

FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" BEGINNING ON PAGE 316 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS WILL BE DELIVERED FOR REGISTRATION TO THE REGISTRAR OF COMPANIES, MUMBAI AS REQUIRED UNDER SECTION 26 AND 32 OF THE COMPANIES ACT, 2013.

## ALLOCATION OF THE ISSUE

- QIB PORTION: NOT MORE THAN 50.00% OF THE NET ISSUE • INDIVIDUAL INVESTOR PORTION: NOT LESS THAN 35.00% OF THE NET ISSUE
- NON-INSTITUTIONAL PORTION: NOT LESS THAN 15.00% OF THE NET ISSUE • MARKET MAKER PORTION: 1,88,400 EQUITY SHARES OR 5.01% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the approval of the Audit committee of our Company, pursuant to their resolution dated October 31, 2025, The above provided price band is justified based on quantitative factors/KPIs disclosed in the "Basis for Issue Price" section beginning on page no. 111 of the Red Herring Prospectus vis-à-vis the weighted average cost of acquisition (WACA) of primary and secondary transaction(s) as applicable disclosed in the "Basis for Issue Price" section beginning on page no 111 of the Red Herring Prospectus and provided below in the advertisement.

## RISKS TO INVESTORS

Summary Description of Key Risks Based On Materiality

- Our Company operates across diversified business segments, and any inability to effectively manage and focus on these segments may adversely impact our overall performance.
- We depend upon a limited number of suppliers for providing raw materials and products. Furthermore, we have not entered into any long-term agreement or contract for providing these raw materials and products. Any dispute with one or more of them may adversely affect our business operations.
- We are dependent on certain online marketplaces for the sale of our products. Any potential increase in the commission rates charged by these platforms may lead to higher selling costs, which could require us to increase the prices of our products which could adversely affect customer demand, our competitiveness, and overall financial performance.
- We manufacture a wide range of products and if we are unable to sell them effectively, it could adversely impact our revenue, profitability, and overall financial performance and if we are unable to accurately identify customer demand and maintain an optimal level of inventory in our stores, our business, results of operations and cash flows may be adversely affected.
- We derive a significant portion of our revenue from our trading activity, any event negatively affecting the trading activity could have a material adverse effect on our business, results of operations, financial condition and prospects.
- Trade Receivables, Inventories, Short-term loans and advances, cash and cash equivalents and other current assets form a substantial part of our total assets. Failure to manage our trade receivables, inventories and short-term loans and advances could have an adverse effect on our net sales, profitability, cash flow and liquidity.
- There are certain outstanding legal proceeding involving our Promoter and Promoter Entities which may adversely affect our business, financial condition and results of operations.
- There has been delay in filing of forms with the Government authorities as per the stipulated timelines prescribed under the respective Act. Any penalty or action taken by any regulatory authorities in future, for delay in such compliances could impact the reputation and financial position of the Company to that extent.
- We depend upon a limited number of customers for a significant portion of our revenues. The loss of a major customer or significant reduction in demand from any of our major customers may adversely affect our business, financial condition, results of operations.
- We are in the process of obtaining a No Objection Certificate (NOC) from a lender. The NOC relates to an unsecured loan availed by the Company. We are actively following up with the lender for timely receipt of the NOC.

Details of suitable ratios of the company for the latest full financial year

1. Basic and Diluted Earnings per Share (EPS) as adjusted for changes in capital

S.No.	Period	Basic & Diluted (₹) (Pre-Bonus)	Weights	Basic & Diluted (₹) (Post-Bonus)	Weights
1.	Financial Year ended March 31, 2025	303.86	3	10.39	3
2.	Financial Year ended March 31, 2024	261.44	2	6.68	2
3.	Financial Year ended March 31, 2023	(49.31)	1	(1.26)	1
	Weighted Average	230.86	6	7.21	6
4.	Period ended September 30, 2025 *	-	-	5.27	-

Note:

1. The figures discussed above are based on the Restated Financial Statements of the Company.

2. The face value of each Equity Share is Rs.10.

3. EPS calculation has been done in accordance with Accounting Standard 20-Earning Per Share issued by The Institute of Chartered Accountant of India.

4. Basic and Diluted EPS = Restated profit for the year attributable to equity shareholders of the company divided by total weighted average number of equity shares outstanding at the end of the year.

5. Weighted Average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year/period adjusted by the number of Equity Shares issued during year/period multiplied by the time weighting factor. The time-weighting factor is the number of days for which the specific shares are outstanding as a proportion of the total number of days during the year.

\* Not Annualized

2. Net Asset Value (NAV) per Equity Share

Financial Year	NAV per Equity Share (Amounts in Rs.)
2024-25	835.88
2023-24	350.38
2022-23	133.14
September 30, 2025 *	3.61
NAV after the Issue (Cap Price)	53.45
NAV after the Issue (Floor Price)	51.94

\* Not Annualized

Notes:

1. Net asset value per equity share is calculated as net worth as of the end of relevant year divided by the weighted average number of Equity shares outstanding at the end of the year.

2. Net worth = Aggregate value of equity shares capital and other equity created out of profits, securities premium account and debit and credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, derived from the restated summary statement, but does not include reserves created out of revaluation of assets and write-back of depreciation.

3. Weighted Average number of Equity Shares is the number of Equity Shares outstanding at the beginning of the year/period adjusted by the number of Equity Shares issued during year/period multiplied by the time weighting factor. The time-weighting factor is the number of days for which the specific shares are outstanding as a proportion of the total number of days during the year.

\* (as adjusted for changes in capital).

3. Comparison of Accounting Ratios with Industry Peers

The following peer group has been determined on the basis of companies listed on Indian stock exchanges, whose business profile is comparable to our businesses –

S. No.	Name of Company	Results Type	Face Value (₹)	EPS(₹) <sup>3</sup>	PE <sup>*</sup>	RONW (%)	NAV per Share(₹)
1.	Encompass Design India Limited <sup>(1)</sup>	Standalone	10	303.86**	[•]	33.13%	835.88
<b>Industry Group</b>							
2.	Neelam Linens and Garments (India) Limited <sup>(2)</sup>	Standalone	10	1.59	10.80*	6.84%	19.37
3.	N R Vandana Tex Industries Limited <sup>(2)</sup>	Consolidated	10.00	5.03	8.7#	25.46%	19.74

1. Based on March 31, 2025 restated financial statements

2. Source: Based on Financial Results of Peer Group Companies (While we do not have direct listed peers operating with a business model identical to ours, for the purpose of benchmarking industry practices, we have considered Neelam Linens and Garments (India) Limited for our home textile operations and N R Vandana Tex Industries Limited for our e-commerce-related activities.)

3. Basic & Diluted Earnings per share (EPS) and Net Assets Value per share is calculated on weighted average number of shares.

4. Price Earning (P/E) Ratio in relation to the Issue Price of [•] per share.

\* As at 28th March, 2025 as data of 29th and 30th was not available due to the weekend (Saturday and Sunday, respectively).

\*\* Number of shares are adjusted by Increase in Capital through issue of Bonus shares on May 02, 2025 in the ratio of 25.75:1 meaning 25.75 Bonus Equity Shares for every 1 equity share held as on record date i.e., April 30th 2025.

# The Price to Earnings (P/E) ratio of the Company as at June 04, 2025. As the Company was listed on June 04, 2025, no prior market data is available for comparison.

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Key Performance Indicators (KPI) of our company

(Amounts in Rs. Lakhs)				
Key Financial Performance	30-Sep-25	31-Mar-25	31-Mar-24	31-Mar-23
Revenue from Operations (1)	2,815.74	5,464.94	4,004.18	2,162.47
EBITDA (2)	885.23	1686.43	1121.36	56.07
EBITDA Margin (%) (3)	31.44%	30.86%	28.00%	2.59%
PAT	504.59	1,079.38	687.9	-129.46
PAT Margin (%) (4)	17.92%	19.75%	17.18%	-5.99%
Profit after tax growth (%)	(6.50%)	56.91%	631.36%	126.00%
Trade Receivables Turnover Ratio (In times) (5)	2.99	7.97	11.24	8.63
Inventory Turnover Ratio (In times) (6)	1.02	3.32	2.08	1.19
Trade Payables Turnover Ratio (In times) (7)	8.45	26.77	2.43	2.78
Net Capital Turnover Ratio (In times) (8)	1.49	4.54	8.43	4.29
Trade Receivables days (9)	61	46	32	42
Inventory days (10)	179	110	176	306
Trade Payable days (11)	22	14	150	131
Return on equity (%) (12)	14.38%	50.26%	99.19%	-31.25%
Return on capital employed (%) (13)	16.33%	40.49%	55.36%	-8.47
Debt-Equity Ratio (times) (14)	0.42	0.44	0.78	2.14
Working Capital Cycle (days) (15)	218	142	58	217
Net fixed asset turnover ratio (times) (16)	19.16	36.39	39.15	62.3
Current Ratio (times) (17)	2.00	2.09	2.03	1.26

- Notes:**
- Revenue from operation means revenue from sale of the products
  - EBITDA is calculated as Profit before tax + Depreciation + Finance Costs - Other Income
  - EBITDA Margin is calculated as EBITDA divided by Revenue from Operations
  - PAT Margin is calculated as PAT for the period/year divided by revenue from operations
  - Trade receivable turnover is calculated Revenue from operation divided by average trade receivables
  - Inventory turnover ratio is calculated Cost of goods sold divided by average inventory
  - Trade Payable turnover ratio is calculated Net credit Purchase divided by average trade payable
  - Net Capital Turnover Ratio is calculated revenue from operations divided by Average working capital (i.e. Total current assets less Total current liabilities)
  - Trade receivable days is calculated as 365 divided by trade receivables turnover by for fiscal years
  - Inventory days is calculated as 365 divided by Inventory turnover by for fiscal years
  - Trade payable days is calculated as 365 divided by Trade Payable turnover by for fiscal years
  - Return on Equity is calculated by Profit for the year less Preference dividend (if any) divided by average total equity
  - Return on Capital Employed is calculated as follows: Profit before tax plus finance cost divided by Total Asset - Current Liabilities (net)
  - Debt to Equity ratio is calculated as Total Debt divided by equity
  - Working Capital Cycle is defined as trade receivable days plus inventory days less trade payable days
  - Net fixed asset turnover ratio is calculated by dividing net sales by the average fixed assets
  - Current Ratio is calculated by dividing Current assets to Current Liabilities

Weighted average return on net worth for the last 3 FYs, and return on net worth for any interim period for the issuer company

Financial Year	RONW (%)	Weight (x)
2024-25	33.13	3
2023-24	66.30	2
2022-23	(37.03)	1
Weighted Average RONW	32.50	6
September 30, 2025*	13.41	-

- \*Not Annualised
- Notes:**
- Weighted Average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. sum of (RoNW x Weight) for each year / Total of weights;
  - The figures disclosed above are based on the Restated standalone Financial Statements of our Company.
  - Net-worth, as restated at the end of the relevant financial year (Equity attributable to the owners of the company).

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

The average cost of acquisition of Equity Shares for the Promoters is as follows:

Name of Promoter	No. of shares held	Average Cost of Acquisition* (in ₹)
Mr. Amit Rajendraprasad Dalmia	72,59,281	6.42
Mrs. Susmita Amit Dalmia	2,00,598	0.37
Mr. Ruman Kailash Agarwal	4,49,935	1.57
Mr. Yogendra Vashishta	4,49,962	1.57

The weighted average price of acquisition of Equity Shares by our Promoters in last one year is:

Name of the Promoters	No. of Shares acquired in last one year	Average Cost of Acquisition per Share (In Rs.)*
Mr. Amit Rajendraprasad Dalmia	69,89,726	0.18
Mrs. Susmita Amit Dalmia	1,93,009	0.00
Mr. Ruman Kailash Agarwal	4,33,115	0.00
Mr. Yogendra Vashishta	4,33,141	0.00

Weighted average cost of acquisition

a. The price per share of our Company based on the primary/ new issue of shares (equity/ convertible securities)

The details of Issuance of Equity Shares or convertible securities, excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of this Red Herring Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days is as follows:

Primary Transactions:

Date of Allotment	Nature of Allotment	Category	No of equity shares acquired	Face value (₹)	Issue Price (₹)	Nature of Consideration paid	Total Consideration (₹ in lakhs)
12/06/2024	Right Issue	CCPS	24,371	10	1230	Cash	299.76
12/06/2024	Right Issue	Equity	20	10	1230	Cash	0.25
14/02/2025	Right Issue	Equity	23,693	10	1912	Cash	453.01
Weighted average cost of acquisition(WACA) Primary issuances (in ₹ per Equity Share)							1566.05

b. Price per share based on the last five primary or secondary transactions

Since there are transactions to report to under (a) and (b) above, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of the Company, are a party to the transaction) not older than 3 years prior to the date of Red Herring Prospectus irrespective of the size of transactions is not required to be disclosed.

Weighted average cost of acquisition on issue price

Past Transaction	Weighted average cost of acquisition (₹ per Equity Shares)	Floor price (i.e. ₹101/-)	Cap price (i.e. ₹107/-)
Weighted average cost of acquisition for last 18 months for primary / new issue of shares (equity / convertible securities), excluding shares issued under an employee stock option plan/employee stock option scheme and issuance of bonus shares, during the 18 months preceding the date of filing of this Red Herring Prospectus, where such issuance is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	1566.05	315.63	334.38
Weighted average cost of acquisition for last 18 months for secondary sale / acquisition of shares equity / convertible securities), where promoter / promoter group entities or Selling Shareholders or shareholder(s) having the right to nominate director(s) in our Board are a party to the transaction (excluding gifts), during the 18 months preceding the date of filing of this Red Herring Prospectus, where either acquisition or sale is equal to or more than five per cent of the fully diluted paid-up share capital of our Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.	N.A	N.A	N.A

<b>ASBA*</b>	Simple, Safe, Smart way of Application- Make use of it!!!!	*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.	Mandatory in Public issue, no cheque will be accepted
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UPI-Now available in ASBA for Individual Investors and Non Individual Investor applying for amount up to Rs. 5,00,000/- applying through Registered Brokers, DP's & RTAs. UPI Bidder also have option to submit the Application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the Bank Account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhar and are in compliance with CBDT notification dated February 13, 2020, issued by CBDT and the subsequent press release, including press release dated June 25, 2021 and September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press release in this regard.

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 240 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: [www.sebi.gov.in](http://www.sebi.gov.in). UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. AXIS Bank Limited has been appointed as Sponsor Bank, in accordance with the requirements of the SEBI Circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLMs on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: [ipo.upi@npci.org.in](mailto:ipo.upi@npci.org.in).

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Price Band is Rs. 101/- to Rs. 107/- has been determined by our company in consultation with the Book Running Lead Manager and justified by our company in consultation with the Book Running Lead Manager on the basis of the above information. Investors should also refer to "Our Business", "Risk Factors", "Restated Financial Information", "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 138, 29, 221 and 252 respectively, to get a more informed view before making an investment decision. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investment. For further details, see the section "Basis for Issue Price" on page 111 of the Red Herring Prospectus.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR (Amendment) Regulations, 2025, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue

ADDITIONAL INFORMATION FOR INVESTORS

Details of proposed /undertaken pre-issue placements from the DRHP filing date: Our company has not undertaken any Pre-IPO Placements from the DRHP filing date.

Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Not Applicable

Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company

S. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment (3)			
	Shareholders	Number of Equity Shares (2)	Share holding (in %) * (2)	At the lower end of the price band (₹101)		At the upper end of the price band (₹107)	
				Number of Equity Shares (2)	Share holding (in %) (2)	Number of Equity Shares (2)	Share holding (in %) * (2)
PROMOTER& PROMOTERGROUP							
1.	Mr. Amit Rajendraprasad Dalmia	72,59,281	69.63	[*]	[*]	[*]	[*]
2.	Mrs. Susmita Amit Dalmia	2,00,598	1.92	[*]	[*]	[*]	[*]
3.	Mr. Yogendra Vashishta	4,49,962	4.32	[*]	[*]	[*]	[*]
4.	Mr. Ruman Kailash Agarwal	4,49,935	4.32	[*]	[*]	[*]	[*]
ADDITIONAL 10 SHAREHOLDERS**							
1.	Anurag Goel	4,84,630	4.65	[*]	[*]	[*]	[*]
2.	Gaurav Deepak	3,91,700	3.76	[*]	[*]	[*]	[*]
3.	Ameyasoft Technologies Private Limited	1,95,837	1.88	[*]	[*]	[*]	[*]
4.	M/s. Texport Industries Private Limited	1,41,936	1.36	[*]	[*]	[*]	[*]
5.	Clinch Solution PMS LLP	1,39,956	1.34	[*]	[*]	[*]	[*]
6.	Gautam Dalmia	97,932	0.94	[*]	[*]	[*]	[*]
7.	Mrs. Manjusha Kajaria	92,956	0.89	[*]	[*]	[*]	[*]
8.	Umesh Bikhchand Bijlani	70,085	0.67	[*]	[*]	[*]	[*]
9.	Kavita Sidharth More	49,488	0.47	[*]	[*]	[*]	[*]
10.	Suman Agarwal	34,989	0.34	[*]	[*]	[*]	[*]
Total		1,00,59,285	96.49	[*]	[*]	[*]	[*]

- Notes:**
- \*Total share capital is 10,425,144 shares, of which the Promoter, Promoter Group, and top 10 shareholders hold 10,059,285 shares, representing 96.49% of the total.
- Based on the Issue price of ₹101 and subject to finalization of the basis of allotment.

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on Page 111 of the offer document has been updated with the above price band. Please refer to the website of the BRLM for the "Basis of the Issue Price" updated with the above price band. You can scan the QR code given on the first page of the advertisement for the chapter titled "Basis for Issue Price" on Page 111 of the Red Herring Prospectus.

INDICATIVE TIMELINE FOR THE OFFER

Our Company may in consultation with the BRLM, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) *For Individual Investor - <b>Upto 4 pm on T Day</b> . Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) - <b>Upto 4 pm on T Day</b> . Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications) - <b>Upto 3 pm on T Day</b> . Physical Applications (Bank ASBA) - <b>Upto 1 pm on T Day</b> . Physical Applications (Syndicate Non-Individual, Non-Institutional Applications) - <b>Upto 12 pm on T Day</b> and Syndicate members shall transfer such applications to banks before <b>1 pm on T Day</b> .
Bid Modification	From Issue opening date <b>up to 4 pm on T Day</b> .
Validation of bid details with depositories	From Issue opening date <b>up to 4 pm on T Day</b> .
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges - Sponsor Banks - NPCI and NPCI- PSPs/TPAPS** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis  Merchant Bankers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	<b>T Day - 4 pm</b>
Issue Closure T Day	<b>T Day - 4 pm</b> for Individual Investor, QIB, NII and other reserved categories
Third party check on UPI applications	On daily basis and to be completed <b>before 11:30 AM on T+1 day</b>
Third party check on Non- UPI applications	On daily basis and to be completed <b>before 11:30 pm on T+1 day</b>
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA UPI ASBA	<b>Before 09:30 pm on T day</b> All SCSBs for Direct ASBA - <b>Before 07:30 pm on T Day</b> Syndicate ASBA - <b>Before 07:30 pm on T Day</b>
Finalization of rejections and completion of basis	<b>Before 6 pm on T+1 day</b> .
Approval of basis by Stock Exchange	<b>Before 9 pm on T+1 day</b>
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA - To all SCSBs For UPI ASBA - To Sponsor Bank	Intimation not later than <b>9:30 am on T+2 day</b> . Completion before <b>2 pm on T+2 day</b> for fund transfer; Completion before <b>4 pm on T+2 day</b> for unlocking
Corporate action execution for credit of shares	Initiation before <b>2 pm on T+2 day</b> Completion before <b>6 pm on T+2 day</b>
Filing of listing application with Stock Exchanges and issuance of trading notice	<b>Before 7:30 pm on T+2 day</b>
Publish allotment advertisement	On the website of issuer, Merchant Banker and RTI- <b>before 9 pm on T+2 day</b> . In newspaper- <b>on T+3 day but not later than T+4 day</b>
Trading starts T+3 day	<b>T+3 day</b>

Submission of Bids (other than Bids from Anchor Investors):

Bid/Offer Period (except the Bid/Issue Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 4.00 p.m. (Indian Standard Time ("IST"))
Bid/Issue Closing Date* (i.e. December 09, 2025)	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts) -For Individual Investors (other than QIBs and Non-Institutional Investors)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA applications)	Only between 10.00 a.m. and up to 4.00 p.m. IST
Submission of Electronic Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST
Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
Submission of Physical Applications (Syndicate Non-Individual, Non-Institutional Applications)	Only between 10.00 a.m. and up to 12.00 p.m. IST
Modification/Revision/cancellation of Bids	
Upward Revision of Bids by Individual Investors, QIBs, Non-Institutional Investors categories#	Only between 10.00 a.m. on the Bid/offer Opening Date and up to 4.00 p.m. IST on Bid/offer Closing Date

\*UPI mandate end time and date shall be at 4:00 pm on the Bid/offer Closing Date.

#Individual Investors, QIBs and Non-Institutional Investors can neither revise their bids downwards nor cancel/ withdraw their Bids. On the Bid/offer Closing Date, the Bids shall be uploaded until: 4.00 p.m. IST in case of Bids by Individual Investors, QIBs and Non-Institutional Investors.

INDICATIVE TIMELINE FOR THE ISSUE

Event	Indicative Dates
Anchor Portion Offer Opens/Closes On	December 04, 2025
Bid/Issue Opening Date	December 05, 2025
Bid/Issue Closing Date	December 09, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	December 10, 2025
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)	December 11, 2025
Credit of Equity Shares to Demat accounts of Allottees (T+2)	December 11, 2025
Commencement of trading of the Equity Shares on the Stock Exchange (T+3)	December 12, 2025

**Note** – Our Company in consultation with the Book Running Lead Manager, may consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/Issue Opening Date in accordance with the SEBI ICDR Regulations.

<b>UPI</b>	UPI-Now available in ASBA for Individual Investors (II)**
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shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Bidders are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" on page 240 of this Red Herring Prospectus.

**Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021.**

**CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main objects and other objects of our Company, see "Our History and Certain Corporate Matters" on page 191 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 286 of the Red Herring Prospectus

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** The Authorized share Capital of the Company is ₹2000.00 Lakhs divided into 1,98,50,000 Equity Shares of Rs. 10 each and 1,50,000 Preference Shares of Rs.10 each. For details of the Capital Structure, see "Capital Structure" on the page 74 of the Red Herring Prospectus. The subscribed and paid-up share capital of the Company before the issue is Rs. 1,042.51 Lakhs divided into 1,04,25,144 Equity Shares of Rs. 10 each. For details of Capital Structure, see section titled "Capital Structure" on page 74 of the Red Herring Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company Mr. Amit Rajendraprasad Dalmia subscribed to 5000 equity shares and Mr. Rahul Narendra Mehta subscribed to 5000 equity shares. For details of the main objects of the Company as contained in the Memorandum of Association, see "Our History and Corporate Structure" on page 190 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 74 of the Red Herring Prospectus.

**LISTING:** The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE Limited ("NSE"). Our Company has received an "in-principle" approval from the NSE for the listing of the Equity Shares pursuant to a letter dated November 06, 2025. For the purpose of the Issue, the Designated Stock Exchange shall be NSE Limited (NSE). A signed copy of the Red Herring Prospectus has been delivered for registration to the ROC on November 29, 2025 and Prospectus shall be delivered for filing to the RoC in accordance with Section 26(4) of the Companies Act,

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2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 386 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 297 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE EMERGE ("EMERGE Platform of NSE") should not in any way be deemed or construed that the contents of the Issue document or the price at which the equity shares are offered has been cleared, solicited or approved by NSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Offer document. The investors are advised to refer to the Issue document for the full text of the Disclaimer clause pertaining to NSE.

**CREDIT RATING:** This being a public issue of equity shares, no credit rating is required.

**TRUSTEES:** This being an issue of Equity shares, appointment of Trustees is not required.

**IPO GRADING:** Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

**GENERAL RISK:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 29 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>3DIMENSION CAPITAL SERVICES LIMITED</b> K-37A, Basement, Kailash Colony, Near Kailash Colony Metro Station, New Delhi-110048 <b>Telephone:</b> 011-40196737 <b>E-mail id:</b> info@3dcsli.com <b>Website:</b> www.3dcsli.com <b>Investor Grievance e-mail ID:</b> grievance@3dcsli.com <b>Contact Person:</b> Mr. Rhydham Kapoor/ Mr. Pankaj Khetan <b>SEBI Registration Number:</b> INM000012528 <b>CIN:</b> U65923DL2001PLC113191	 <b>MUFG Intime India Private Limited</b> C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India. <b>Telephone:</b> +91 810 811 4949 <b>Facsimile:</b> N.A. <b>Email:</b> edil.smeipo@in.mpmis.mufg.com <b>Website:</b> www.in.mpmis.mufg.com <b>Investor Grievance Email:</b> edil.smeipo@in.mpmis.mufg.com <b>Contact Person:</b> Shanti Gopalkrishnan <b>SEBI Registration Number:</b> INR000001385	 <b>ENCOMPASS DESIGN INDIA LIMITED</b> (Formerly known as ENCOMPASS DESIGN INDIA PRIVATE LIMITED) Virwani Indl Estate, Shop No. A-101, Opp. Western Exp Highway, Goregaon (E), Mumbai, Maharashtra, India, 400063. <b>Telephone:</b> +91 7738988671; <b>E-mail:</b> cs@edipl.in <b>Website:</b> www.edipl.in Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.
<b>AVAILABILITY OF RED HERRING PROSPECTUS:</b> Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> , website of the Company at <a href="https://www.edipl.in">https://www.edipl.in</a> , the website of the BRLM to the Issue at: <a href="http://www.3dcsli.com">www.3dcsli.com</a> , the website of NSE at <a href="http://www.nseindia.com">www.nseindia.com</a> , respectively.	<b>Application Supported by Blocked Amount (ASBA):</b> All Applicants (other than Applicants using the UPI mechanism) shall mandatorily participate in the Issue only through the ASBA process. ASBA Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorisation to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.	<b>ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK:</b> AXIS Bank Limited <b>SPONSOR BANK:</b> AXIS Bank Limited <b>UPI:</b> UPI Bidders can also Bid through UPI Mechanism. <b>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.</b>
<b>AVAILABILITY OF ABRIDGED PROSPECTUS:</b> A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and NSE at <a href="http://www.edipl.in">www.edipl.in</a> , <a href="http://www.3dcsli.com">www.3dcsli.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a> .		
<b>AVAILABILITY OF BID-CUM-APPLICATION FORMS:</b> Bid-Cum-Application forms can be obtained from the Registered Office of the Company, BRLM and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.		

Place: Mumbai  
Date: November 29, 2025

**Disclaimer:** Encompass Design India Limited (Formerly known as Encompass Design India Private Limited) is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, Mumbai on November 29, 2025 and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at <https://www.edipl.in>, the website of the BRLM to the Issue at: [www.3dcsli.com](http://www.3dcsli.com), the website of NSE at [www.nseindia.com](http://www.nseindia.com), respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 29 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



# THE LATEST TRENDS IN BUSINESS

# THE LATEST TRENDS IN TRENDS

## NPCL NOIDA POWER COMPANY LIMITED

CIN: U31200UP1992PLC014506

### Notice Inviting Bids for Procurement of Non-Solar Renewable Power on Short Term basis

Bids are invited by "Noida Power Company Limited having its registered office at Electric Sub-station, Knowledge Park-IV, Greater Noida – 201310 (U.P.)" for procurement of upto 100 MW non-solar renewable power during 01.04.2026 to 30.09.2026 as per the Guidelines of Ministry of Power, Govt dated 30.03.2016. Bid Document is available on [www.mstcecommerce.com](http://www.mstcecommerce.com). The Company reserves the right to reject all or any of the Bids or cancel the bidding process at any stage without assigning any reasons whatsoever and without any liability. For any clarification, contact at e-mail id [powertradingnpcl@rpsg.in](mailto:powertradingnpcl@rpsg.in) or mobile no. 9718804966.

Head (Power Management Services)

## NPCL NOIDA POWER COMPANY LIMITED

CIN: U31200UP1992PLC014506

### Notice Inviting Bids for Procurement of Power on Short Term basis

Bids are invited by "Noida Power Company Limited having its registered office at Electric Sub-station, Knowledge Park-IV, Greater Noida – 201310 (U.P.)" for procurement of up to 100 MW during 01.04.2026 to 30.09.2026 as per the Guidelines of Ministry of Power, Govt dated 30.03.2016. Bid Document is available on [www.mstcecommerce.com](http://www.mstcecommerce.com). The Company reserves the right to reject all or any of the Bids or cancel the bidding process at any stage without assigning any reasons whatsoever and without any liability. For any clarification, contact at e-mail id [powertradingnpcl@rpsg.in](mailto:powertradingnpcl@rpsg.in) or mobile no. 9718804966.

Head (Power Management Services)

## CONTAINER CORPORATION OF INDIA LTD.

(A NAVRATNA UNDERTAKING OF GOVE OF INDIA)  
NSIC, MDGP Building, 3rd Floor, Okhla Industrial Estate, Opp. NSIC Okhla Metro Station, New Delhi-110020

### TENDER NOTICE (E-Tendering Mode only)

CONCOR invites online tender in two packet Open tendering system from the established manufacturer or an authorized dealer of an established manufacturer fulfilling the qualification criteria detailed in Clause 2.0 Section-II for supply of "Various Hydraulic Cylinders for SANY make RSTs at Container Corporation of India Ltd, ICD/Tughlakabad, Delhi-110020, ICD/Mandideep, Madhya Pradesh- 462046, ICD/Khodiyar, Gujarat-382421 & DCT/Khodiyar, Gujarat-382421" only through e-tendering mode. The bid document can only be downloaded after paying Rs. 1000/- through online from the website ([www.tenderwizard.com/CCIL](http://www.tenderwizard.com/CCIL)).

Bid Reference	Tender No. CON/MD/TECH/PUR/VARIOUS HYD. CYLINDERS FOR SANY/2025/98939
Name of Supply	Various Hydraulic Cylinders for SANY make RSTs
Tendered Quantity	12 Nos. (In-Total)
Estimated Cost	₹ 5,24,85,196.68/-
Delivery Schedule	Within 210 days from the date of PO
Earnest Money	₹2,49,704/- through e-payment (NEFT/RTGS)
Tender processing fee (Non refundable)	₹3540/- inclusive of all taxes and duties through online payment gateway.
Period of Tender Sale (online)	From 01-12-2025 from 15:00 hrs to 22-12-2025 upto 16:00 hrs.
Date and time of Submission of Bid	On or before – 22-12-2025 Up to 17:00 hrs.
Date and time of opening of Bid	23-12-2025 at 15:30 hrs.
Place of Opening and Communication Address	General Manager (Technical)/AREA-1, Container Corporation of India Ltd, NSIC, MDGP BUILDING, 3rd FLOOR, OKHLA INDUSTRIAL ESTATE, New Delhi-110020

\*Exemption for MSE:  
CONCOR reserves the right to reject any or all the tenders without assigning any reasons thereof. For complete details login to [www.tenderwizard.com/CCIL](http://www.tenderwizard.com/CCIL).

GMT/Area-1

<b>IFCI</b> LIMITED (A Subsidiary of SBI Group)	Regd. Office: IFCI Tower, 61 Nehru Place New Delhi-110 019 Tel: 011-41733000 Fax: 011-26230201 Website: <a href="http://www.ifcilt.com">www.ifcilt.com</a> CIN: L74899DL1993GOI053677
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**Tender No : IFCI/HO/CML&R/06/2025-26 dated 01/12/2025**  
**ASSIGNMENT OF THE LOAN ACCOUNT OF INDIA PAGING SERVICES LTD. BY IFCI UNDER OPEN AUCTION METHOD**  
IFCI Ltd. invites bids for sale (through assignment) of its financial asset, Rupee Term Loan to India Paging Services Ltd., as under:

Name of the Account	Outstanding Amount**	Reserve Price	Terms of Sale
India Paging Services Ltd.	83.23*	43.12	100% cash basis

\*As per the Recovery Certificate (RC) issued in the account by DRT  
\*\*Along with unapplied interest, penal interest, other charges, etc.  
The auction is under "Open Auction/Bidding Method", based on the disclosed reserve price above.  
The RFP with detailed terms and conditions has been uploaded on the website (<http://www.ifcilt.com>) under Tenders Sale of Assets NPA. Last date for submission of EoI is 08/12/2025 up to 5:00 PM. The e-bidding will take place on 26/12/2025  
All corrigenda/addenda/amendments/time extensions/clarifications etc., if any, to the RFP will be hosted only at the website (<http://www.ifcilt.com>).  
**Note:** IFCI reserves the right to reject all or any bid(s), wholly or partly without assigning any reason whatsoever.

Place: New Delhi  
Date: 01/12/2025

Sd/-  
General Manager (CML&R)

## "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

## SUPRAJIT ENGINEERING LIMITED

CIN - L29199KA1985PLC006934  
REGD OFFICE: PLOT NO.100 & 101, BOMMASANDRA INDUSTRIAL AREA, BANGALORE - 560 099.  
Tel:(91-80) 43421100, Fax:(91-80) 27833279  
Website - [www.suprajit.com](http://www.suprajit.com), Email - [investors@suprajit.com](mailto:investors@suprajit.com)

### NOTICE

**SUB: Transfer of Unclaimed Dividends and Equity Shares of the Company to Investor Education and Protection Fund (IEPF).**

The Notice is published pursuant to Rule 6(3)(a) of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Amendment Rules, 2017(the Rules) read with Section 124(6) of the Companies Act, 2013(The ACT) notified by the Ministry of Corporate Affairs and as amended from time to time.

The Rules inter alia contain provisions of transfer of all the shares in respect of which dividend has not been paid or claimed by the share holders for seven consecutive years or more to the DEMAT Account of Investor Education and Protection Fund Authority (herein after referred to as "Authority")

In compliance with the requirements set out in the Rules, the Company has sent individual notices to the concerned shareholder(s) at their latest available address as per the Company's/RTA's records, that their shares and dividends unclaimed by them are liable to be transferred to the Authority under the said Rules.

The Company has uploaded full details of such shareholders and shares due for transfer to DEMAT account of the Authority on its website at [www.suprajit.com](http://www.suprajit.com).

The concerned shareholder(s) holding shares in physical forms and whose shares are liable to be transferred to the Authority may note that the Company would be issuing duplicate share certificate(s) in lieu of the original share certificate(s) held by them for the purpose of transfer of shares to the Authority as per Rules and upon such issue, the original share certificate(s) which stand registered in their names will stand automatically cancelled and be deemed non-negotiable. The shareholders may further note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice in respect of issue of duplicate share certificate(s) by the Company for the purpose of transfer of shares to DEMAT Account of the Authority by the due date as per procedure stipulated in the Rules.

In case the Company does not receive any communication from the concerned share holders by **February 22, 2026** or such other date as may be extended, the Company shall with a view to complying with the requirements set out in the Rules, transfer the shares and unclaimed dividend to the Authority by the due date as per procedures stipulated in the Rules.

Shareholders may note that both the unclaimed dividend and the shares transferred to IEPF including all benefits accruing on such shares, if any, can be claimed back by them from the Authority after following the procedure prescribed by the Rules.

In case the share holders have any queries on the subject matter and the Rules, they may contact the Company's Share Transfer Agent at **Integrated Registry Management Services Private Limited**, No.30, Ramana Residence, 4th Cross, Sampige Road, Malleswaram, Bangalore - 560 003, Tel: (080)2346 0815 to 818 Email ID: [gopi@integratedindia.in](mailto:gopi@integratedindia.in).

For SUPRAJIT ENGINEERING LIMITED  
Place: Bangalore  
Date: November 29, 2025

Sd/-  
Medappa Gowda J  
Company Secretary & Compliance Officer.

## E-Auction - Concast Steel & Power Limited (in Liquidation)

Sale of Assets under the Insolvency and Bankruptcy Code, 2016

Sale of Assets and Properties owned by Concast Steel & Power Limited (in Liquidation) forming Part of Liquidation Estate formed by the liquidator, appointed by the Hon'ble National Company Law Tribunal, Kolkata Bench vide order dated 26th September 2018.  
Interested applicants may refer to the detailed Asset sale process document uploaded on <https://baanknet.com/> or on <https://concastspat.com/iclt.html>  
The Auction Sale will be done through the E-Auction platform (with unlimited extension of 15 min each): <https://baanknet.com/>

Assets Lot	Manner of Sale and Reserve Price	Inspection & EOI submission Date	EMD Amount & Submission deadline	Date and time of Auction
Asset Lot No-6- Newtown / Rajarhat Land	Standalone basis Reserve Price: INR 13,14,00,000	On or Before 17 December 2025	INR 1,31,40,000 on or before 20 December 2025	22 December 2025 11:00AM to 22 December 2025 15:00PM

The major terms and conditions of the E - Auction are as follows:-  
1. The sale will be subject to orders of the Hon'ble NCLT, Hon'ble NCLAT, Hon'ble High Courts, Hon'ble Supreme Court of India and the provisions of the Insolvency and Bankruptcy Code, 2016 along with Regulations framed thereunder including guidelines released by the IBBI.  
2. For detailed terms & conditions and updates (if any) required for participation in the E-Auction, interested Bidder(s) may refer the Asset sale process document along with other relevant information and documents related to the Asset Lot, available on <https://concastspat.com/iclt.html> and <https://baanknet.com/> and. All terms and conditions of the Asset sale process document including all addendums, corrigenda and clarifications provided thereto shall be deemed to have been incorporated in this Sale Notice.  
3. It is clarified that this is not an offer document.  
4. E-Auction will be conducted on "As on where on basis", "As is where is basis", "As is what is basis", "Whatever there is basis" and "No recourse basis". Such sale would be without any kind of warranties and indemnities from the Liquidator.  
5. Details of E-Auction Platform: <https://ibbi.baanknet.com/eauction-ibbi/home>.  
6. The bidders desirous to submit bids are requested to visit the service provider website <https://ibbi.baanknet.com/eauction-ibbi/home> and submit their EoIs, application, affidavit, undertaking, etc. in the prescribed format on the e-auction portal <https://baanknet.com/>.  
7. Prospective bidders shall submit an undertaking stating that they do not suffer from any ineligibility under Section 29A of the Code to the extent applicable.  
8. If a bidder is found ineligible at any stage, the earnest money deposited shall be forfeited.  
9. Prospective bidders shall deposit the Earnest Money Deposit (EMD) through the Baanknet auction platform only.  
10. Prospective bidders are required to furnish EMD in terms of the Asset sale process document after completion of inspection and Due Diligence of the Asset lot to their satisfaction. The Prospective bidders are required to submit a Confidentiality Undertaking with the Liquidator for the purpose of inspection and due diligence.  
11. The E-auction will be conducted on the scheduled date between 11:00 AM and 15:00 PM IST with unlimited extension of fifteen minutes each.  
12. The liquidator reserves the right to modify the E-Auction process terms and shall have the absolute right to accept or reject any or all bids or abandon/adjourn/postpone/extend/cancel the E-Auction or withdraw any property or portion thereof from the E-Auction process without assigning any reason thereof and without any notice or liability.  
13. A Prospective bidder may reach out to Ph. No.: +91 8291220220 or Email ID: [support.baanknet@psb-alliance.com](mailto:support.baanknet@psb-alliance.com), in case of any clarification or guidance required in relation to the auction process and submission of documents / EMD through the Baanknet auction platform. The FAQ/guideline about auction at Baanknet is available at <https://ibbi.gov.in/en/home/psb-alliance>  
14. All applicable taxes and other levies will be borne by the successful bidder.  
15. For any query regarding E-Auction your good self may send us an email at [LQ.Concast@n.gt.com](mailto:LQ.Concast@n.gt.com).

Sd/-  
Kshiliz Chhawchharia  
Liquidator of Concast Steel & Power Limited (In Liquidation)  
IBBI Regn No-IBBI/PA-001/IP-P00358/2017-18/10616 Registered address:  
C/O B. Chhawchharia & Co BA & B, Satyam Tower, 3, Ailpore Road, Kolkata - 700027  
Email: [Kshiliz@coconidia.com](mailto:Kshiliz@coconidia.com)  
Place: Kolkata  
Date: 01 December 2025